Case 23-53167-bem Doc 13 Filed 05/08/23 Entered 05/08/23 14:58:12 Desc Main Document Page 1 of 40

Fill in this information to identify the case:	
Bam Tech Solutions, Inc. Debtor name	
Northern District of Georgia	
(State)	
Case number (If known): 23-33167	
Debtor name Bam Tech Solutions, Inc. Northern District of Georgia Case number (If known): 23-53167 Difficial Form 206Sum ummary of Assets and Liabilities for Non-Individuals Summary of Assets Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B. 1b. Total personal property: Copy line 91A from Schedule A/B. 1c. Total of all property: Copy line 92 from Schedule A/B. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D. Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.	Check if this is an
	amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
4. Calculus A/P. Acceta Paul and Pavagnal Propagity (Official Form 206A/P)	
· · ·	\$800,000.00
Copy line oo from Scriedule A/B	
	\$ 157.19
Copy line 91A from Schedule A/B	
1c. Total of all property:	s 800,157.19
Copy line 92 from Schedule A/B	
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	676,665.79
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	\$ 0.00
Copy the total dained from Fatt Firom line od of conedule L/1	
	+ _{\$} 299,313.11
Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F	Ψ
4. Total liabilities	s 975,978.90
Lines 2 + 3a + 3h	\$\$

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Fill in this information to iden	tify the case:	
Debtor name Bam Tech Solutions	Inc.	
United States Bankruptcy Court for t	he: Northern District of Georgia	
Case number (If known): 23-5316	7	

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

☐ Check if this is an amended filing

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

P	art 1: Cash and cash equivalents			
1.	Does the debtor have any cash or cash equivalents? No. Go to Part 2. Yes. Fill in the information below.	,		
	All cash or cash equivalents owned or controlled b	by the debtor		Current value of debtor's interest
2.	Cash on hand			\$_0.00
3.	Checking, savings, money market, or financial broke	erage accounts (Identify all)		
	Name of institution (bank or brokerage firm) 3.1. Bank of America 3.2.		Last 4 digits of account number 9 5 9 3 ——————————————————————————————————	\$ <u>157.19</u> \$
4.	Other cash equivalents (Identify all) 4.14.2			\$ \$
5.	Total of Part 1 Add lines 2 through 4 (including amounts on any addition	nal sheets). Copy the total to	line 80.	<u>\$_157.19</u>
P	art 2: Deposits and prepayments			
6.	Does the debtor have any deposits or prepayments?	,		
	No. Go to Part 3.			
	Yes. Fill in the information below.			
				Current value of debtor's interest
7.	Deposits, including security deposits and utility deposits	osits		
	Description, including name of holder of deposit			
	7.1			\$
	7.2			\$

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Debtor

8. Prepayments, including p	prepayments on execut	tory contracts, leases, insurance, taxes, a	nd rent	
Description, including name of	f holder of prepayment			
8.1				\$
8.2				\$
9. Total of Part 2.				\$
Add lines 7 through 8. Cop	y the total to line 81.			Φ
Part 3: Accounts recei	vable			
10. Does the debtor have a	ny accounts receivable	?		
No. Go to Part 4.				
☐ Yes. Fill in the inform	ation below.			
				Current value of debtor's
				interest
11. Accounts receivable				
11a. 90 days old or less:		= =	→	\$
	face amount	doubtful or uncollectible accounts	_	
11b. Over 90 days old:	face amount	= doubtful or uncollectible accounts	→	\$
	iaco aimoain			
12. Total of Part 3				\$
Current value on lines 11	a + 11b = line 12. Copy t	the total to line 82.		
Part 4: Investments				
13. Does the debtor own ar	y investments?			
No. Go to Part 5.				
Yes. Fill in the inform	ation below.		W. I. a. a. I.	
			Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly	y traded stocks not inc	luded in Part 1		
Name of fund or stock:	•			
14.1				\$
14.2.				\$
15 Non-publicly traded sto	ck and interests in inco	orporated and unincorporated businesses		
including any interest in	n an LLC, partnership, o	or joint venture	,	
Name of entity:		% of ownership:		
15.1		%		\$
15.2		%		\$
16. Government bonds, coi		er negotiable and non-negotiable		
Describe:	- / -			
				\$
				\$ \$
				т
17. Total of Part 4				\$
Add lines 14 through 16.	Copy the total to line 83.			·

Name			

Pai	t 5: Inventory, excluding agriculture	assets			
18.	Does the debtor own any inventory (excludi	ng agriculture assets	s)?		
	☑ No. Go to Part 6.				
	☐ Yes. Fill in the information below.				
	Ochiciai accomption	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
		MM / DD / YYYY	\$		\$
20	Work in progress	WIWI / DD / TTTT			
20.	Work in progress		¢		\$
			Ψ		*
21.	Finished goods, including goods held for re	sale			
		MM / DD / YYYY	\$		\$
22.	Other inventory or supplies				
		MM / DD / YYYY	\$		\$
23.	Total of Part 5				\$
	Add lines 19 through 22. Copy the total to line 8	34.			
24.	Is any of the property listed in Part 5 perisha No Yes	able?			
25	Has any of the property listed in Part 5 been	nurchased within 20) days hofore the bank	runtev was filed?	
20.	No	purchasea within 20	days before the bank	nuptcy was mea:	
	Yes. Book value Va	luation method	Curr	ent value	
26	Has any of the property listed in Part 5 been				
20.	No Yes	appraised by a pro-	essional within the las	n your:	
Pai	t 6: Farming and fishing-related asse	ts (other than title	ed motor vehicles a	nd land)	
27	Does the debtor own or lease any farming a	nd fishing-related as	sats (ather than titled	motor vehicles and land\2	
21.	No. Go to Part 7.	na namng-related as	sets (other than thea	motor vemoles and land):	
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested				
			\$		\$
29.	Farm animals Examples: Livestock, poultry, fa	rm-raised fish			
	, , , , , , , , , , , ,		\$		\$
20	Form machiness and againment (Other than	titled mater vehicles)	Ψ		Ψ
30.	Farm machinery and equipment (Other than	titled motor verticles)			
			\$		\$
31.	Farm and fishing supplies, chemicals, and f	eed			
			\$		\$
32.	Other farming and fishing-related property r	not already listed in F	Part 6		
			\$		\$

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33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$
24				
34.	Is the debtor a member of an agricultural cooperative?			
	No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	□ No			
0.5	Yes	dava bakana Maribania		
35.	Has any of the property listed in Part 6 been purchased within 20	days before the banki	ruptcy was filed?	
	□ No			
	Yes. Book value \$ Valuation method		\$	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	□ No			
	Yes		_	
37.	Has any of the property listed in Part 6 been appraised by a profe	ssional within the last	year?	
	□ No			
	Yes			
Pa	rt 7: Office furniture, fixtures, and equipment; and collec	tibles		
38.	Does the debtor own or lease any office furniture, fixtures, equipm	nent, or collectibles?		
	No. Go to Part 8.			
	Yes. Fill in the information below.			
	General description	Net book value of	Valuation method	Current value of debtor's
	Constant decompliant	debtor's interest	used for current value	interest
		(Where available)		
39.	Office furniture			
		\$		\$
40.	Office fixtures			
		•		•
		\$		\$
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software	¢		\$
		\$		\$
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or oth	ner		
	artwork; books, pictures, or other art objects; china and crystal; stamp, or baseball card collections; other collections, memorabilia, or collectible	coin,		
	42.1	\$		\$
	42.2			
42	42.3 Total of Part 7.	\$		· \$
43.	Add lines 39 through 42. Copy the total to line 86.			\$
4.4		in Dort 72		
44.	Is a depreciation schedule available for any of the property listed	III Part 7 ?		
	□ No			
	Yes			
45.	Has any of the property listed in Part 7 been appraised by a profes	ssional within the last	year?	
	□ No			
	Yes			

Desc Main

Debtor

Part 8: Machinery, equipment, and vehicles			
 46. Does the debtor own or lease any machinery, equipment, or vere No. Go to Part 9. ☐ Yes. Fill in the information below. 	ehicles?		
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled far	n vehicles		
47.1	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing versal. 48.1 48.2	ssels \$		\$ \$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$
52. Is a depreciation schedule available for any of the property list No Yes	ed in Part 8?		
53. Has any of the property listed in Part 8 been appraised by a property. No Yes	ofessional within the last	year?	

Debtor

Par	t 9: Real property							
54.	Does the debtor own or lease any real proper	ty?						
	□ No. Go to Part 10.							
	Yes. Fill in the information below.							
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest							
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
55.1	87 Mayson Avenue, Atlanta, Georgia 30307	Fee Simple						
			\$		\$			
55.2								
			\$		\$			
55.3	3							
			\$		\$			
56.	Total of Part 9.				\$800,000.00			
	Add the current value on lines 55.1 through 55.6	and entries from any a	additional sheets. Copy	the total to line 88.	\$			
58.	 Is a depreciation schedule available for any of the property listed in Part 9? ✓ No ✓ Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? ✓ No ✓ Yes 							
	t 10: Intangibles and intellectual proper	-						
59.	Does the debtor have any interests in intangil	bles or intellectual pr	operty?					
	✓ No. Go to Part 11.✓ Yes. Fill in the information below.							
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
60.	Patents, copyrights, trademarks, and trade se	ecrets						
61.	Internet domain names and websites		\$		\$			
62.	Licenses, franchises, and royalties		\$ \$		\$			
63.	Customer lists, mailing lists, or other compile	ations	\$S		\$			
64.	Other intangibles, or intellectual property		\$		\$			
65.	Goodwill		\$		\$			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89).			\$			
	The most of an eaght of copy and total to mis of							

Ca Debtor

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Bam Tech Solutions, Inc.		Document	Pag	ge 8 of 🕰 number (if kno	_{own)} 23-53167		
Name			•	`	,		

67.	7. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? No Yes				
68.	 Yes 8. Is there an amortization or other similar schedule available for any of the property listed in Part 10? No Yes 				
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? No Yes				
Pai	rt 11: All other assets				
70.	0. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12.				
	Yes. Fill in the information below.	Current value of			
71.	Notes receivable Description (include name of obligor) — = →	debtor's interest			
70	Total face amount doubtful or uncollectible amount	Ψ			
12.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)				
	Tax year	\$			
	Tax year Tax year	\$ \$			
73.	Interests in insurance policies or annuities	\$			
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	\$			
	Nature of claim	Ψ			
	Amount requested \$				
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims				
	Nature of claim	\$			
	Amount requested \$				
76.	Trusts, equitable or future interests in property				
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	\$			
		\$			
78	Total of Part 11.	\$			
10.	Add lines 71 through 77. Copy the total to line 90.	\$			
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes				

Debtor

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	
Deposits and prepayments. Copy line 9, Part 2.	\$	
accounts receivable. Copy line 12, Part 3.	\$	
vestments. Copy line 17, Part 4.	\$	
nventory. Copy line 23, Part 5.	\$	
Farming and fishing-related assets. Copy line 33, Part 6.	\$	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	
eal property. Copy line 56, Part 9	→	\$_800,000.00
ntangibles and intellectual property. Copy line 66, Part 10.	\$	
All other assets. Copy line 78, Part 11.	+ \$	_
Fotal. Add lines 80 through 90 for each column91a.	\$	→ 91b. \$\\ \$\\ \\$
tal of all property on Schedule A/B. Lines 91a + 91b = 92	7.19	

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Fill in this information to identify the case:	Document 1 age 10 of 40		
Debtor name Bam Tech Solutions, Inc.			
United States Bankruptcy Court for the: Northern Di	strict of Georgia		
23-53167			
Case number (If known):	_		Check if this is an amended filing
Official Form 206D			· ·
Schedule D: Creditors W	/ho Have Claims Secured b	y Property	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by deb No. Check this box and submit page 1 of this Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secure 	s form to the court with debtor's other schedules. Debtor ha	as nothing else to report	on this form.
List in alphabetical order all creditors who ha secured claim, list the creditor separately for each secured claim.		Column A Amount of claim Do not deduct the value	Column B Value of collateral that supports this
2.1 Creditor's name C&H Homebuilders, LLC	Describe debtor's property that is subject to a lien	of collateral.	claim
		\$_185,000.00	\$ <u>0.00</u>
Creditor's mailing address			
1004 Bob Hannah Circle			
Lawrenceville, GA 30044			
Creditor's email address, if known	Describe the lien		
	Is the creditor an insider or related party?		
Date debt was incurred	☑ No		
Last 4 digits of account	☐ Yes		
number	Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
☑ No☑ Yes. Specify each creditor, including this creditor,	As of the petition filing date, the claim is: Check all that apply.		
	Contingent		
	☐ Unliquidated		
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
2.2 Creditor's name Carter Lumber of the South, Inc.	87 Mayson Avenue, Atlanta, Georgia 30307	\$13,165.79	\$800,000.00
Creditor's mailing address c/o Corporation Service Company			
2 SUN COURT, SUITE 400, Norcross, GA			
Creditor's email address, if known			
Date debt was incomed	Describe the lien	:	
Date debt was incurred Last 4 digits of account	Judgment		
number	Is the creditor an insider or related party?		
Do multiple creditors have an interest in the same property?	☑ No □ Yes		
☐ No☑ Yes. Have you already specified the relative	Is anyone else liable on this claim?		
priority?	☑ No☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:		
U.S. Bank, N.A. as indentured	Check all that apply.		
trustee for Angel Oak Mortgage	Contingent		
Yes. The relative priority of creditors is specified on lines	☐ Unliquidated ☐ Disputed		
Total of the dollar amounts from Part 1, Colum Page, if any.	nn A, including the amounts from the Additional	§ 676,665.79	

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Desc Main Debtor Document Page 11 of (46) number (if known) Column A Column B **Additional Page** Part 1: Amount of claim Value of collateral that supports this Do not deduct the value claim of collateral. Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Creditor's name U.S. Bank, N.A. as indentured trustee for Describe debtor's property that is subject to a lien 87 Mayson Avenue, Atlanta, Georgia 30307 Angel Oak Mortgage Trust I, LLC, 2018-PB1 \$800,000.00 \$478,500.00 Creditor's mailing address 314 S. Franklin Street Titusville, PA 16354 Creditor's email address, if known Describe the lien Date debt was incurred Last 4 digits of account Agreement you made number Is the creditor an insider or related party? Do multiple creditors have an interest in the ✓ No Yes same property? ☐ No Yes. Have you already specified the relative Is anyone else liable on this claim? priority? Yes. Fill out Schedule H: Codebtors (Official Form 206H). ■ No. Specify each creditor, including this creditor, and its relative priority. As of the petition filing date, the claim is: Check all that apply. Contingent Yes. The relative priority of creditors is specified on lines 2.2 Unliquidated Disputed Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Creditor's email address, if known Date debt was incurred Describe the lien Last 4 digits of account number Is the creditor an insider or related party? Do multiple creditors have an interest in the ■ No same property? ō Yes ☐ No Is anyone else liable on this claim? lacksquare Yes. Have you already specified the relative

Official Form 206D

■ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is

specified on lines

priority?

As of the petition filing date, the claim is:

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

No

Check all that apply. Contingent

Unliquidated

Disputed

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Bam Tech Solutions, Inc. Debtor

23-53167 Case number (if known)

List Others to Be Notified for a Debt Already Listed in Part 1 Part 2:

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection	
agencies, assignees of claims listed above, and attorneys for secured creditors.	

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2	

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Fill in this information to identify the case	Document	Page 13	of 40
Debtor Bam Tech Solutions, Inc.			
United States Bankruptcy Court for the: Northe	n District of Georgia		
Case number (If known) 23-53167			
(II KIIOWII)			

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

P	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims' No. Go to Part 2. Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have used creditors with priority unsecured claims, fill out and		rity in whole or in part. If the	debtor has more than
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA, 30321-0000	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ <u>0.00</u>	\$ 0.00
	Date or dates debt was incurred	Basis for the claim: Taxes & Other Government Units		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ☑ No ☑ Yes		
2.2	. B. : '	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$_0.00	\$_0.00
	Date or dates debt was incurred	Basis for the claim: Taxes & Other Government Units		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. \S 507(a) (8)	Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	□ No □ Yes		

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Debtor Page 14 of 40 number (if known) Part 2: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. 15,000.00 Akiva Davis ☐ Contingent 2486 Miller Oaks Circle Unliquidated Decatur, GA, 30035 □ Disputed Monies Loaned / Advanced Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ✓ No Last 4 digits of account number ☐ Yes As of the petition filing date, the claim is: 3.2 Nonpriority creditor's name and mailing address \$ 20,000.00 Check all that apply. Benjamin W. Terry Contingent 1117 Robert Samples Lane Unliquidated Louisville, GA, 30434 Disputed Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? Date or dates debt was incurred ✓ No Last 4 digits of account number ☐ Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. \$ 5,313.11 Capital Materials, Inc. Contingent c/o William Collins Unliquidated 5709 ROCK RD Disputed Union City, GA, 30291 Basis for the claim: Suppliers or Vendors Date or dates debt was incurred Is the claim subject to offset? Last 4 digits of account number ✓ No ☐ Yes 3.4 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 95,000.00 Greg Belifanti Check all that apply. 510 Madison Avenue, 19th Floor Contingent ☐ Unliquidated New York, NY, 10022 □ Disputed Basis for the claim: Monies Loaned / Advanced 11/2022 Is the claim subject to offset? Date or dates debt was incurred ✓ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address Infinity Air & Mechanical Service, LLC As of the petition filing date, the claim is: £ 26,000.00 Check all that apply. 4956 Laython Jace Court Contingent Snellville, GA, 30039 Unliquidated ■ Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred Is the claim subject to offset? Last 4 digits of account number **∠** No Yes Nonpriority creditor's name and mailing address Jerry Jay Newson Jr As of the petition filing date, the claim is: 48,000.00 Check all that apply.

Official Form 206E/F

Date or dates debt was incurred

1662 Mission Park Dr

Loganville, GA, 30052

✓ No

Yes

Contingent

Unliquidated Disputed

Is the claim subject to offset?

Basis for the claim: Monies Loaned / Advanced

Debtor

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Name	Document Page 13 of 40	
Part 2: Additional Page		
Copy this page only if more space is needed. Continuous page. If no additional NONPRIORITY credit		Amount of claim
Nonpriority creditor's name and mailing address Kerry Ogle 4974 Golf Valley Court Douglasville, GA, 30135	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Monies Loaned / Advance	\$ 30,000.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
Nonpriority creditor's name and mailing address Nakia Sanford 3247 Abbewood Dr Decatur, GA, 30034	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	_{\$} 35,000.00
	Basis for the claim: Monies Loaned / Advan	nced
Date or dates debt was incurred Last 4 digits of account number B. 9 Nonpriority creditor's name and mailing address	Is the claim subject to offset? ✓ No ✓ Yes As of the petition filing date, the claim is:	07.000.00
Toure Khalid-Murry 11430 Courtcliff Drive Houston, TX, 77066	Check all that apply. Contingent Unliquidated Disputed	\$ <u>25,000.00</u>
	Basis for the claim: Monies Loaned / Advan	nced
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? □ No □ Yes	

Nonpriority creditor's name and mailing address Nakia Sanford 3247 Abbewood Dr Decatur, GA, 30034	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Monies Loaned / Advantage	\$_35,000.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ∠ No -	
Nonpriority creditor's name and mailing address Toure Khalid-Murry 11430 Courtcliff Drive Houston, TX, 77066	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 25,000.00
	Basis for the claim: Monies Loaned / Advan	ced
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ─ □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	_ ls the claim subject to offset? _ No _ Yes	

Debtor

Casa 23 53 167 hem Doc 13 Filed 05/08/23 Entered 05/08/23 145 83167 Desc Main Name Document Page 16 of 40 number (if known)

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts
5a. Total claims from Part 1	5a.	\$_0.00
5b. Total claims from Part 2	5b. +	_{\$} 299,313.11
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$_299,313.11

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Fill in this information to identify the case:			
Debtor name Bam Tech Solutions, Inc.			
United States Bankruptcy Court for the: Northern District of Georgia			
Case number (If known): 23-53167 Chapter 7	_		

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1.	 Does the debtor have any executory contracts or unexpired leases? ■ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. ■ Yes. Fill in all of the information below even if the contracts or leases are listed on <i>Schedule A/B: Assets - Real and Personal Property</i> (Official Form 206A/B). 			
2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining			
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			
2.5	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			

Fill in this information to identify the case:				
Debtor name Bam Tech Solutions, Inc.				
United States Bankruptcy Court for the: Northern District of Georgia				
Case number (If known): 23-53167				

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have any ☐ No. Check this box and ☑ Yes	codebtors? submit this form to the court with the debtor's other schedules. No	thing else needs to be reported on	this form.			
2.	creditors, Schedules D-G.	In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, <i>Schedules D-G</i> . Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.					
	Column 1: Codebtor		Column 2: Creditor				
	Name	Mailing address	Name	Check all schedules that apply:			
2.1	Maxine Atkinson	Maxine Atkinson 432 Villa Drive Lilburn, GA 30047	U.S. Bank, N.A. as indentured trustee for Angel Oak Mortgage Trust I, LLC, 2018-PB1	☑ D □ E/F □ G			
2.2	Janice Quinn	Janice Quinn 7-13 Washington Sq. N Apt 22B New York, NY 10003	U.S. Bank, N.A. as indent	☑ D □ E/F □ G			
2.3				□ D □ E/F □ G			
2.4				□ D □ E/F □ G			
2.5				□ D □ E/F □ G			
2.6				□ D □ E/F □ G			
					_		

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Fill in this information to identify the case and this filing:			
Debtor Name Bam Tech Solutions, Inc.			
United States Bankruptcy Court for the: Northern District of Georgia	_		
Case number (<i>If known</i>): 23-53167			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)					
V	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
V	Schedule E/F: Creditors Who Have U	nsecured Claims (Official Form 206E/F)				
V	Schedule G: Executory Contracts and	Unexpired Leases (Official Form 206G)				
V	Schedule H: Codebtors (Official Form	206H)				
V	Summary of Assets and Liabilities for	Non-Individuals (Official Form 206Sum)				
	Amended Schedule					
	Chapter 11 or Chapter 9 Cases: List of	of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 20-				
	Other document that requires a declar	ation				
I de	clare under penalty of perjury that the fo	pregoing is true and correct.				
Exe	cuted on 05/08/2023	✗ /s/ Maxine Atkinson				
	MM / DD / YYYY	Signature of individual signing on behalf of debtor				
		Maying Atkingon				
		Maxine Atkinson				
		Printed name				
		CEO				
	Position or relationship to debtor					

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Fill in this information to identify the case:			
Debtor name	Bam Tech Solutions, Inc.		
United States	United States Bankruptcy Court for the: Northern District of Georgia		
Case number	(If known): <u>23-53167</u>		

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

art 1	Income					
Gro	oss revenue from business					
	None					
	Identify the beginning and enemay be a calendar year	ding dates of the debtor	s fiscal	l year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	From MM/DD/YYYY	to	Filing date	Operating a businessOther	\$
	For prior year:	From MM / DD / YYYY	to	MM / DD / YYYY	Operating a businessOther	\$
	For the year before that:	From	to	MM / DD / YYYY	Operating a business	\$
	n-business revenue				Other	
Incli	ude revenue regardless of whe	ther that revenue is tax ach source and the gro	kable. <i>I</i> ss reve	<i>Non-business incon</i> enue for each separ	ne may include interest, dividends, mately. Do not include revenue listed in the Description of sources of revenue	n line 1. Gross revenue from each
Incli	ude revenue regardless of when lawsuits, and royalties. List ea	ther that revenue is tax ach source and the gro	kable. I	<i>Non-business incon</i> enue for each sepal	ne may include interest, dividends, m rately. Do not include revenue listed i	Gross revenue from each source (before deductions and exclusions)
Incli	ude revenue regardless of when lawsuits, and royalties. List ea	ther that revenue is taxach source and the gro	kable. <i>I</i> ss reve	Non-business incon enue for each sepai Filing date	ne may include interest, dividends, m rately. Do not include revenue listed i	Gross revenue from each source (before deductions and
Incli	ude revenue regardless of when lawsuits, and royalties. List earn None From the beginning of the	ach source and the gro	ss reve	enue for each sepai	ne may include interest, dividends, m rately. Do not include revenue listed i	Gross revenue from each source (before deductions and

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Debtor Bam Tech Solutions, Inc. Case number (if known) 23-53167

ertain payments or transfers to creditors with st payments or transfers—including expense rei ays before filing this case unless the aggregate v djusted on 4/01/23 and every 3 years after that w	mbursements—to value of all prope	o any creditor, other than regi rty transferred to that creditor	is less than \$7,575. (This amount may be
None			
Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
Creditor's name 3.2. Creditor's name	_	\$ \$	Secured debt Unsecured loan repayments Suppliers or vendors Services Other Unsecured debt Unsecured loan repayments Suppliers or vendors Suppliers or vendors Suppliers or vendors Other Other
ist payments or transfers, including expense rein uaranteed or cosigned by an insider unless the a 7,575. (This amount may be adjusted on 4/01/25 to not include any payments listed in line 3. <i>Insid</i> elatives; general partners of a partnership debtor	nbursements, manggregate value of and every 3 year ers include office	nde within 1 year before filing of all property transferred to ours after that with respect to cases, directors, and anyone in cases.	this case on debts owed to an insider or or or for the benefit of the insider is less than ases filed on or after the date of adjustment.) control of a corporate debtor and their
ist payments or transfers, including expense rein uaranteed or cosigned by an insider unless the a 7,575. (This amount may be adjusted on 4/01/25 to not include any payments listed in line 3. <i>Insidelatives</i> ; general partners of a partnership debtor gent of the debtor. 11 U.S.C. § 101(31).	nbursements, manggregate value of and every 3 year ers include office	nde within 1 year before filing of all property transferred to ours after that with respect to cases, directors, and anyone in cases.	this case on debts owed to an insider or or or for the benefit of the insider is less than ases filed on or after the date of adjustment.) control of a corporate debtor and their
ist payments or transfers, including expense rein uaranteed or cosigned by an insider unless the a 7,575. (This amount may be adjusted on 4/01/25 to not include any payments listed in line 3. <i>Insidelatives</i> ; general partners of a partnership debtor gent of the debtor. 11 U.S.C. § 101(31). None Insider's name and address	nbursements, manggregate value of and every 3 year ers include office	nde within 1 year before filing of all property transferred to ours after that with respect to cases, directors, and anyone in cases.	this case on debts owed to an insider or or or for the benefit of the insider is less than ases filed on or after the date of adjustment.) control of a corporate debtor and their
Payments or other transfers of property made ist payments or transfers, including expense rein puaranteed or cosigned by an insider unless the a 57,575. (This amount may be adjusted on 4/01/25 to not include any payments listed in line 3. Inside elatives; general partners of a partnership debtor agent of the debtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name	nbursements, manggregate value of and every 3 years include office and their relative	ade within 1 year before filing of all property transferred to o ars after that with respect to cases, directors, and anyone in cases; affiliates of the debtor and	this case on debts owed to an insider or or for the benefit of the insider is less than ases filed on or after the date of adjustment.) control of a corporate debtor and their I insiders of such affiliates; and any managing
ist payments or transfers, including expense rein uaranteed or cosigned by an insider unless the a 7,575. (This amount may be adjusted on 4/01/25 to not include any payments listed in line 3. <i>Insidelatives</i> ; general partners of a partnership debtor gent of the debtor. 11 U.S.C. § 101(31). None Insider's name and address 1.	nbursements, manggregate value of and every 3 years include office and their relative	ade within 1 year before filing of all property transferred to o ars after that with respect to cases, directors, and anyone in cases; affiliates of the debtor and	this case on debts owed to an insider or or for the benefit of the insider is less than ases filed on or after the date of adjustment.) control of a corporate debtor and their I insiders of such affiliates; and any managing

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Debtor Bam Tech Solutions, Inc. Case number (if known) 23-53167

I	List a	ossessions, foreclosures, and returnall property of the debtor that was obtain at a foreclosure sale, transferred by a d	ned by a creditor within 1 year before			
4		None				
		Creditor's name and address	Description of the property	1	Date	Value of property
5	5.1.					
		Creditor's name				\$
		oround. Chamb				
5	5.2.					
		Creditor's name				\$
e (Seto	Affe				
		any creditor, including a bank or financia	al institution, that within 90 days hefo	re filing this case set off or other	anvise took anythic	ng from an account of
		debtor without permission or refused to r				
		None	, ,			
		Creditor's name and address	Description of the action	creditor took	Date action was	Amount
		oreater s name and dadress	bescription of the detion		taken	Amount
						\$
		Creditor's name		-		Φ
			Last 4 digits of account r	iumber: XXXX		
		_				
Pa	rt 3	Legal Actions or Assignments	s			
7. I	Lega	al actions, administrative proceeding	s, court actions, executions, attacl	nments, or governmental au	dits	
I	List t	the legal actions, proceedings, investiga	ations, arbitrations, mediations, and a			ebtor
١	was	involved in any capacity—within 1 year	before filing this case.			
•		None				
		Case title	Nature of case	Court or agency's name and a	ddress	Status of case
7	7.1.					Pending
						On appeal
		Case number				☐ Concluded
		ouse number				_ conorado
		Case title		Court or agency's name and a	address	
7	7.2.			_ ca c. agonoj o namo dila d		Pending
,						On appeal
		Case number				☐ Concluded

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Debtor	Bam Tech Solutions, Inc.	Case number (if known) 23-53167
	Name	

st any property in the hands of an assignee for the b		this case and any prop	perty in the
ands of a receiver, custodian, or other court-appointe	ed officer within 1 year before filing this case.		
None			
Custodian's name and address	Description of the property Val	ue	
Custodian's name	\$_		
Custoularis frame	Case title Co	urt name and address	
	Nam		
	Case number	=	
	Date of order or assignment		
	Date of order of assignment		
4: Certain Gifts and Charitable Contribu	tions		
Certain Girls and Charitable Contribu	itions		
st all gifts or charitable contributions the debtor	gave to a recipient within 2 years before filing t	his case unless the a	iggregate value
f the gifts to that recipient is less than \$1,000 None			
Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	3.00	g	1 3133
Recipient's name			- \$
			. \$
Recipient's relationship to debtor			
Recipient's name			- \$
			•
			- \$
Recipient's relationship to debtor			
5: Certain Losses			
Il losses from fire, theft, or other casualty within	1 year before filing this case.		
None			
Description of the property lost and how the loss	Amount of payments received for the loss	Date of loss	Value of property
occurred	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	,	lost
	List unpaid claims on Official Form 106A/B (Schedule A Assets – Real and Personal Property).	/B:	
	Assets – Near and Fersonal Froperty).		

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Debtor Bam Tech Solutions, Inc.

Case number (if known) 23-53167

List the		perty made by the debtor or person acting on behalf of the uding attorneys, that the debtor consulted about debt consulted		
	None			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Rountree, Leitman, Klein & Geer, LLC		04/2023	\$ 5,000.00
	Address		<u></u>	\$ <u>0,000.00</u>
	2987 Clairmont Road, Suite 350 Atlanta, GA 30329			
	Email or website address rlkglaw.com			
	Who made the payment, if not debtor?			
	Janice Quinn			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Email or website address			
	Who made the payment, if not debtor?			
12. Sel	f-settled trusts of which the debtor is a benefic	ciary		
a s	any payments or transfers of property made by the elf-settled trust or similar device. not include transfers already listed on this stateme	ne debtor or a person acting on behalf of the debtor within ent.	10 years before th	e filing of this case to
	None			
	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
				·

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Debtor	Bam Tech Solutions, Inc.	Case number (# known) 23-53167
	Name	•

	nsfers not already listed on this statement			
with	in 2 years before the filing of this case to another	, trade, or any other means—made by the debtor or a person, other than property transferred in the ordinary security. Do not include gifts or transfers previously lis	course of business of	or financial affairs.
2 1	None			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	ed Date transfer was made	Total amount or value
13.1.				\$
	Address			
	Relationship to debtor			
	Who received transfer?			\$
13.2.	Address			
	Relationship to debtor			
Part 7	Previous Locations			
	vious addresses all previous addresses used by the debtor within 3	years before filing this case and the dates the address	ses were used.	
	Does not apply	_		
	Address	Dates	of occupancy	
14.1.		From		То
44.0		From		To
14.2.		From		То

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Debtor Bam Tech Solutions, Inc.

Name	

Case number (if known) 23-53167

Part 8	Health Care Bankruptcies		
15. Hea	lth Care bankruptcies		
	e debtor primarily engaged in offering services		
	diagnosing or treating injury, deformity, or disea providing any surgical, psychiatric, drug treatme		
	No. Go to Part 9.		
	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.			
	Facility name		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
			Check all that apply:
			☐ Electronically☐ Paper
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.			
15.2.	Facility name		
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
			Check all that apply:
			☐ Electronically ☐ Paper
Part 9	Personally Identifiable Information	1	
16. Doe	s the debtor collect and retain personally ide	entifiable information of customers?	
	No.		
	Yes. State the nature of the information collected	ed and retained.	
	Does the debtor have a privacy policy abo	ut that information?	
	□ No		
	☐ Yes nin 6 years before filing this case, have any ession or profit-sharing plan made available b	employees of the debtor been participants in any ERISA, 401(k), 4	103(b), or other
		, and addition as an employee benefit:	
_	No. Go to Part 10. Yes. Does the debtor serve as plan administrate	or?	
	No. Go to Part 10.		
	☐ Yes. Fill in below: Name of plan	Employer identification	number of the plan
	Name of plan		
		EIN:	
	Has the plan been terminated?		
	□ No		
	☐ Yes		

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Debtor	Bam Tech Solutions, Inc.	Case number (if known) 23-53167
	Name	

Part 1	0: Certain Financial Accounts, Safe	e Deposit Boxes, and Sto	orage Unit	:s		
With mov Incl	sed financial accounts nin 1 year before filing this case, were any fina yed, or transferred? ude checking, savings, money market, or othe kerage houses, cooperatives, associations, an	er financial accounts; certificat				efit, closed, sold,
	None					
	Financial institution name and address	Last 4 digits of account number	Type of a	ccount	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name	XXXX	☐ Check☐ Saving	_		\$
			☐ Money			
			Other_	_		
18.2.	Name	XXXX	☐ Check☐ Saving	_		\$
			☐ Money☐ Broker			
			Other_			
Z	None Depository institution name and address	Names of anyone with access	s to it	Description o	f the contents	Does debtor still have it?
	Name	Names of anyone with access	s to it	Description o	t the contents	
		Address				
List	oremises storage any property kept in storage units or warehous h the debtor does business.	ses within 1 year before filing	this case. Do	o not include fac	cilities that are in a part	of a building in
2 N	None					
	Facility name and address	Names of anyone with acces	s to it	Description of	the contents	Does debtor still have it?
	Name					☐ No ☐ Yes
		Address				

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Debtor Bam Tech Solutions, Inc.

Name

Case number (if known) 23-53167

Lis	operty held for another st any property that the debtor holds or co st. Do not list leased or rented property.	ntrols that another entity owns. Include any p	roperty borrowed from, being stored	for, or held in
	None			
	Owner's name and address	Location of the property	Description of the property	Value
				\$
	Name			
art	12: Details About Environmenta	l Information		
	e purpose of Part 12, the following definit	• • •		
	nvironmental law means any statute or go gardless of the medium affected (air, land	vernmental regulation that concerns pollution , water, or any other medium).	, contamination, or hazardous materi	al,
	te means any location, facility, or property	, including disposal sites, that the debtor nov	owns, operates, or utilizes or that th	e debtor
	merly owned, operated, or utilized.			
foi Ha	•	environmental law defines as hazardous or	toxic, or describes as a pollutant, con	taminant,
foi Ha or epo	azardous material means anything that an a similarly harmful substance. rt all notices, releases, and proceeding	environmental law defines as hazardous or s known, regardless of when they occurr al or administrative proceeding under any	ed.	
foi Ha or epo	azardous material means anything that an a similarly harmful substance. rt all notices, releases, and proceeding	s known, regardless of when they occurr	ed.	nents and orders. Status of case
foi Ha or epo	azardous material means anything that an a similarly harmful substance. It all notices, releases, and proceeding the debtor been a party in any judicial No Yes. Provide details below.	is known, regardless of when they occurr	ed. environmental law? Include settlen	nents and orders.
foi Ha or epo	azardous material means anything that an a similarly harmful substance. In all notices, releases, and proceeding as the debtor been a party in any judicial No I Yes. Provide details below. Case title	s known, regardless of when they occurred or administrative proceeding under any Court or agency name and address	ed. environmental law? Include settlen	Status of case Pending On appeal
for Ha	azardous material means anything that an a similarly harmful substance. In all notices, releases, and proceeding is the debtor been a party in any judicial No I Yes. Provide details below. Case title Case number s any governmental unit otherwise not	s known, regardless of when they occurred or administrative proceeding under any Court or agency name and address	environmental law? Include settlen Nature of the case	Status of case Pending On appeal Concluded
for Haran Haran	azardous material means anything that an a similarly harmful substance. In all notices, releases, and proceeding is the debtor been a party in any judicial No is a provide details below. Case title Case number	s known, regardless of when they occurred or administrative proceeding under any Court or agency name and address	environmental law? Include settlen Nature of the case	Status of case Pending On appeal Concluded
for Haran Haran	azardous material means anything that an a similarly harmful substance. In all notices, releases, and proceeding is the debtor been a party in any judicial No I Yes. Provide details below. Case title Case number s any governmental unit otherwise notivironmental law?	s known, regardless of when they occurred or administrative proceeding under any Court or agency name and address	environmental law? Include settlen Nature of the case	Status of case Pending On appeal Concluded
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Debtor	Bam Tech Solutions, Inc.	Case number (if known) 23-53167
	Name	

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
13: Details About the	Debtor's Business or Connections to Any	Business	
h	data a basa a basa basa a da a da a da a da		
	debtor has or has had an interest lebtor was an owner, partner, member, or otherwise	a person in control within 6 years before fi	iling this case.
	Iready listed in the Schedules.		
None			
Business name and address	Describe the nature of the business	Employer Identification nur Do not include Social Security	
		EIN:	y number of frin.
Name		Dates business existed	
			_
		From	То
Business name and address	Describe the nature of the business	Employer Identification nur	
		Do not include Social Security EIN:	y number or ITIN.
Name		Dates business existed	
		From	То
Business name and address	Describe the nature of the business	Employer Identification nur	
		Do not include Social Security EIN:	
		Dates business existed	
Name			
Name			
		From	To

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Debtor	Bam Tech Solutions, Inc.	Case number (if known) 23-53167
	Name	

Name and address Dates of service From To List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. Name and address Dates of service From To Name and address Dates of service From To Name and address Dates of service From To Name and address Prom To Name and address Prom To Name and address Prom Name Prom		None	
Name and address Name and address Dates of service		Name and address	Dates of service
Name and address Dates of service Name Dates of service	.1.	Maxine Atkinson	From <u>01/26/20</u> 10
Prom To List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. Name Name and address Dates of service Name From To		Name	To <u>04/03/20</u> 23
So. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service	1	Name and address	Dates of service
Name To To Sb. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service From To Name Name and address Dates of service From To 6c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why			From
statement within 2 years before filing this case. None Name and address Dates of service From To Name Name and address Dates of service From To Rame and address From To From To From To Rame Name and address From To From To From To Rame and address From To Name From To	3.2. Ī	Name	To
Name and address Name Name Dates of service From To Name To From To From To From To Rame Sc. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why	sta	atement within 2 years before filing this case. None	
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Name To 6c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why	26b.1.	Name	To
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None Name and address If any books of account and records are unavailable, explain why		Name and address	Dates of service From
Name and address If any books of account and records are unavailable, explain why 26c.1.		Name and address	Dates of service From
	26b.2. 26c. Lis	Name and address Name Name Name	Dates of service From To
	26b.2.	Name and address Name Name Name Name Name	Dates of service From To To Sount and records when this case is filed. If any books of account and records are

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Debtor	Bam Tech Solutions, Inc.		Case numbe	23-53167
Jobioi	Name		Ouse numbe	i (ii kilowii)
				If any books of account and records are
	Name and address			unavailable, explain why
260	2.2.			
	Name			
			e and trade agencie	es, to whom the debtor issued a financial statement
	within 2 years before filing this	case.		
	✓ None			
	None			
	Name and address			
	Name and address			
260				
	Name			
	Name and address			
260	12			
200	Name			
07	atariaa			
27. Inve i				
Have	any inventories of the debtor's	property been taken within 2 years before f	iling this case?	
⊿ N	lo			
☐ Y	es. Give the details about the t	wo most recent inventories.		
	Name of the person who superv	ised the taking of the inventory	Date of	The dollar amount and basis (cost, market, or
	·	,	inventory	other basis) of each inventory
	-			\$
	Name and address of the person	who has possession of inventory records		
27.1.				
27.1.	Name			

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otor	Bam Tech Solutions, Inc.			ber (if known) 23			
	Name						
	Name of the person who superv	ised the taking of the inventory	Date of				st, market, or
			inventory	other bas	sis) of each in	ventory	
				\$		-	
	Name and address of the persor	who has possession of inventory records					
7.2.							
	Name						
Liet	the debter's officers director	o managing mambara ganaral nartna	ro momboro in cor	tral cantral	lina charaba	ldoro o	r other
		s, managing members, general partner the time of the filing of this case.	s, members in cor	itroi, controi	iiig Silareilo	nuers, or	other
lame		Address	Pos	sition and natu	re of any inter	est %	6 of interest, if a
xine	Atkinson	,	Ov	vner		5	0
nice (Quinn		Ow	vner		5	60
	20	,	0.			· ·	
	= = = = = = = = = = = = = = = = = = = =	his case, did the debtor have officers,	_	-	, general pai	rtners, m	nembers in
cont	rol of the debtor, or sharehole	his case, did the debtor have officers, ders in control of the debtor who no lo	nger hold these po	ositions?			
cont	rol of the debtor, or sharehol No		nger hold these po	-	ure of any	Period dur	
cont	rol of the debtor, or sharehol No	ders in control of the debtor who no lo	nger hold these po	ositions?	ure of any	Period dur	ing which positi was held
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cont	rol of the debtor, or sharehol No	ders in control of the debtor who no lo	nger hold these po	ositions?	ure of any	Period dur	ing which position was held To To To To
cont	trol of the debtor, or sharehold No Yes. Identify below.	ders in control of the debtor who no lo	nger hold these po	ositions?	ure of any	Period dur	ing which position was held To To To To
cont	trol of the debtor, or sharehold No Yes. Identify below.	ders in control of the debtor who no lo	nger hold these po	ositions?	ure of any	Period dur	ing which position was held To To To To
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cont C N N N N N N N N N N N N N N N N N N	ments, distributions, or withd in 1 year before filing this case,	ders in control of the debtor who no lo Address	nger hold these po	ositions? osition and nat terest	cure of any c	Period dur or interest	ring which position was held To To To To
Payr With	ments, distributions, or withd in 1 year before filing this case, uses, loans, credits on loans, sto	Address Address rawals credited or given to insiders did the debtor provide an insider with val	nger hold these po	ositions? osition and nat terest	cure of any c	Period dur or interest	ring which position was held To To To To
Payr With	ments, distributions, or withd in 1 year before filing this case, uses, loans, credits on loans, sto	Address Address rawals credited or given to insiders did the debtor provide an insider with val	nger hold these poor Poor in any form, inclu	ositions? position and naterest	ture of any control of any control of any compensations.	Period dur r interest	ring which position was held To To To To To
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Payr With	ments, distributions, or withd in 1 year before filing this case, uses, loans, credits on loans, stolyonges. Identify below. No Yes. Identify below. Name and address of recipient Maxine Atkinson	Address Address rawals credited or given to insiders did the debtor provide an insider with val	nger hold these poor in the second in any form, inclu-	ositions? osition and naterest uding salary, or description	ture of any control of any control of any compensations.	Period dur or interest	ring which position was held To To To To To raws, reason for providue value oney for travel
Payr With	ments, distributions, or withd in 1 year before filing this case, uses, loans, credits on loans, stolyonges. Identify below. No Yes. Identify below. Name and address of recipient Maxine Atkinson	Address Address rawals credited or given to insiders did the debtor provide an insider with val	nger hold these poor in the second in any form, inclu-	ositions? osition and naterest uding salary, or description	ture of any control of any control of any compensations.	esation, d	ring which position was held To To To To To To raws, eason for provide value oney for travel penses and rious company
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Payr With bon	ments, distributions, or withd in 1 year before filing this case, uses, loans, credits on loans, stores. Identify below. No Yes. Identify below. Name and address of recipient Maxine Atkinson	Address Address rawals credited or given to insiders did the debtor provide an insider with val	nger hold these poor in the second in any form, inclu-	ositions? osition and naterest uding salary, or description	ture of any control of any control of any compensations.	esation, d	ring which position was held To To To To To To raws, eason for provide value oney for travel penses and rious company
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	Bam Tech Solutions, Inc.	Case number (if known) 23-53167
	Name	
	Name and address of recipient	
	Name	_
		
	P. L. C. L.	
	Relationship to debtor	
		_
	n 6 years before filing this case, has the debtor been a membe	er of any consolidated group for tax purposes?
N Y	o es. Identify below.	
	Name of the parent corporation	Employer Identification number of the parent corporation
		EIN:
Ν	n 6 years before filing this case, has the debtor as an employe o es. Identify below.	er been responsible for contributing to a pension fund?
Ν	0	Employer Identification number of the pension fund
l N	o es. Identify below.	
14 V	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in
144 V	o es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false s	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in
144 V c 1	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571.	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in
14 0 1 1 1 1 1	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false serionnection with a bankruptcy case can result in fines up to \$500,000 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affair	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 00 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information
N Y	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false serion connection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs true and correct.	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 00 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information
N Y	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs true and correct. declare under penalty of perjury that the foregoing is true and correct executed on 05/08/2023 MM / DD / YYYYY	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 20 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information rect.
NY YOU I I I I I I I I I I I I I I I I I I I	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs true and correct. declare under penalty of perjury that the foregoing is true and correct.	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 00 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information
14: V C 1 1 I i i i i i i i i i i i i i i i i i i	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs true and correct. declare under penalty of perjury that the foregoing is true and correct. declare under penalty of perjury that the foregoing is true and correct. Alternative and correct. Maxine Atkinson	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 20 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information rect.
14: 14: 14: 14: 14: 14: 14: 14: 14: 14:	es. Identify below. Name of the pension fund Signature and Declaration VARNING Bankruptcy fraud is a serious crime. Making a false sonnection with a bankruptcy case can result in fines up to \$500,00 8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs true and correct. declare under penalty of perjury that the foregoing is true and correct. declare under penalty of perjury that the foregoing is true and correct. declare under Affairs on Signature of individual signing on behalf of the debtor	Employer Identification number of the pension fund EIN: statement, concealing property, or obtaining money or property by fraud in 20 or imprisonment for up to 20 years, or both. irs and any attachments and have a reasonable belief that the information rect.

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United States Bankruptcy Court

IN RE:	Case No
Bam Tech Solutions, Inc.	7 Chapter

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Maxine Atkinson	50	General partner
Janice Quinn	50	General partner

United States Bankruptcy Court Northern District of Georgia

In re: Bam Tech Solutions, Inc.	Case No. 23-53167
Debtor(s)	Chapter 7

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date:	05/08/2023	/s/ Maxine Atkinson	
		Signature of Individual signing on behalf of debtor	
		CEO	
		Position or relationship to debtor	

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Akiva Davis 2486 Miller Oaks Circle Decatur, GA 30035

Benjamin W. Terry 1117 Robert Samples Lane Louisville, GA 30434

C&H Homebuilders, LLC 1004 Bob Hannah Circle Lawrenceville, GA 30044

Capital Materials, Inc. c/o William Collins 5709 ROCK RD Union City, GA 30291

Carter Lumber of the South, Inc. c/o Corporation Service Company 2 SUN COURT, SUITE 400 Norcross, GA 30092

Georgia Department of Revenue Bankruptcy Section P.O. Box 161108 Atlanta, GA 30321-0000

Greg Belifanti 510 Madison Avenue, 19th Floor New York, NY 10022

Infinity Air & Mechanical Service, LLC 4956 Laython Jace Court Snellville, GA 30039

Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA 19101-7346

Jerry Jay Newson Jr 1662 Mission Park Dr Loganville, GA 30052

Kerry Ogle 4974 Golf Valley Court Douglasville, GA 30135

Nakia Sanford 3247 Abbewood Dr Decatur, GA 30034 Toure Khalid-Murry 11430 Courtcliff Drive Houston, TX 77066

U.S. Bank, N.A. as indentured trustee for Angel Oak Mortgage Trust I, LLC, 2018-PB1 314 S. Franklin Street Titusville, PA 16354 B2636(F23-53467(1999) Doc 13 Filed 05/08/23 Entered 05/08/23 14:58:12 Desc Main Document Page 37 of 40

United States Bankruptcy Court

Northern District of Georgia	
In re Bam Tech Solutions, Inc.	
	Case No. 23-53167
Debtor	Chapter_ ⁷
DISCLOSURE OF COMPENSATION OF ATTO	RNEY FOR DEBTOR
1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I ce above named debtor(s) and that compensation paid to me within petition in bankruptcy, or agreed to be paid to me, for services rethe debtor(s) in contemplation of or in connection with the banks.	one year before the filing of the endered or to be rendered on behalf of
FLAT FEE	
For legal services, I have agreed to accept	\$_5,000.00
Prior to the filing of this statement I have received	\$ <u>5,000.00</u>
Balance Due	\$ <u>0.00</u>
RETAINER	
For legal services, I have agreed to accept a retainer of	\$
The undersigned shall bill against the retainer at an hourly rate o	of\$
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to p approved fees and expenses exceeding the amount of the retainer	•
2. The source of the compensation paid to me was:	
Debtor Other (specify) Janice Quinn	
3. The source of compensation to be paid to me is:	
Debtor Other (specify) Debtor	
4. I have not agreed to share the above-disclosed compensation are members and associates of my law firm.	on with any other person unless they
I have agreed to share the above-disclosed compensation ware not members or associates of my law firm. A copy of the Agreem of the people sharing the compensation is attached.	-
5. In return of the above-disclosed fee, I have agreed to render legal	I service for all aspects of the

- bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;



CFRT	\mathbf{T}	A TI	\sim T
	1 14 17	A 1 1	

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/08/2023 /s/ Will Geer, 940493

Date Signature of Attorney

Rountree, Leitman, Klein & Geer, LLC

Name of law firm 2987 Clairmont Road Suite 350 Atlanta, GA 30329

Supplemental list of Creditors

Greg Belifanti 510 Madison Ave, 19th Floor New York, Ny, 10022